

Venture Capital Investment Tax Credit

Qualified Indiana Business Certification for Investors

____ ("Company") certifies to the Indiana Economic Development Corporation ("IEDC") that at the time the Qualified Investment Capital ("Investment") was provided to the Company, the Company had been and is continuing to meet the definition of a Qualified Indiana Business ("QIB"), as set forth in Indiana Code § 6-3.1-24-7, for the purposes of the Venture Capital Investment ("VCI") Tax Credit Program.

Pursuant to IC 6-3.1-24-7, the Company must (i) maintain its headquarters in the State of Indiana; (ii) have at least 50% of its employees residing in Indiana, or 75% of its assets located in Indiana; and (iii) has had average annual revenues of less than ten million dollars in the two years preceding the year in which the company received the investment.

____ Yes, Headquarters address is still the same per the original application. If not, please provide the Company's current address: _____

Total Employment _____ Indiana Employment _____

Total Assets \$ _____ Indiana Assets \$ _____

The QIB has had average annual revenues of less than \$10 million dollars in the two years preceding the year in which the business received the qualified investment capital from a taxpayer (QCI Applicant) claiming a credit. Investment made in Calendar Year 20____; \$ _____ Revenue Last Calendar Year; \$ _____ Revenue Calendar Year Prior to Last Calendar Year.

CERTIFICATION

By signing below, the signatory represents to have the authority and capacity as a representative of the Company to approve and agree that the representations set forth in this certification are true and accurate, and hereby does so approve and agree. The Company further asserts that the employment, revenue, and asset information **IS IS NOT (check one)** confidential financial information and/or trade secret information not subject to disclosure under the Indiana Access to Public Records Act.

By: _____

Printed: _____

Its: _____

Date: _____ (Must be within 30 days of receipt of the investment)

Notice to Company

Company must date this certification within thirty (30) days of receipt of the investment, and it must be signed by an authorized Company representative. The Company must also provide a copy of this certification to the investor.

Notice to Investor

Investor must send a copy of this executed certification along with the evidence that the investment was made, per the approval letter provided to the investor by the IEDC, when VCI Tax Credit certification is sought from the IEDC.

If you have any questions, please call Lee Robinson, VCI Program Manager, at 463-214-0351.